

### LIBERTY GENERAL INSURANCE BERHAD 197801007153 (44191-P)

Liberty Insurance Tower, CT9, Pavilion Damansara Heights, 3, Jalan Damanlela Pusat Bandar Damansara, 50490 Kuala Lumpur. Tel. No.: 03-2268 3333 or 1-300-888-990

Website: www.libertyinsurance.com.my

# BizPAC Proposal Form

#### Consumer Insurance Contract

Pursuant to Paragraph 5 Schedule 9 of the Financial Services Act 2013, if you are applying for this Insurance wholly for purposes unrelated to your trade, business or profession, you have a duty to take reasonable care not to make a misrepresentation in answering the questions in this Proposal Form. You must answer the questions in this Proposal Form fully and accurately. Failure to take reasonable care in answering the questions may result in avoidance of your contract of insurance, refusal or reduction of your claim(s), change of terms or termination of your contract of insurance.

The above duty of disclosure shall continue until the time your contract of insurance is entered into, varied or renewed with us. In addition to answering the questions in the Proposal Form, you are required to disclose any other matter that you know to be relevant to our decision in accepting the risks and determining the rates and terms to be applied.

You also have a duty to tell us immediately if at any time after your contract of insurance has been entered into, varied or renewed with us any of the information given in the Proposal Form is inaccurate or has changed.

#### **Non-Consumer Insurance Contract**

Pursuant to Paragraph 4(1) of Schedule 9 of the Financial Services Act 2013, if you are applying for this Insurance for a purpose related to your trade, business or profession, you have a duty to disclose any matter that you know to be relevant to our decision in accepting the risks and determining the rates and terms to be applied and any matter a reasonable person in the circumstances could be expected to know to be relevant, otherwise it may result in the avoidance of your contract of insurance, refusal or reduction of your claim(s), change of terms or termination of your contract of insurance.

The above duty of disclosure shall continue until the time your contract of insurance is entered into, varied or renewed with us.

You also have a duty to tell us immediately if at any time after your contract of insurance has been entered into, varied or renewed with us any of the information given in this Proposal Form is inaccurate or has changed

PROPOSER'S DETAILS (Please use BLOCK LETTERS / tick (√) appropriate box)				
Category		Individual Company		
Full Name (as in NRIC / Passport)	:			
NRIC (New)	:	NRIC (Old) :		
Date of Birth	:	Business Registration No. :		
Passport No	:	Passport expiry date :		
Nationality	:	Malaysian Others (Please specify:)		
Home Address	:	Postcode		
Tel No.	:	Home : Office : Office		
	:	H/P : Fax :		
E-mail Address	:			
Gender	:	Male Female Marital Status Single Married Others		
Occupation	:	Nature of		
Occupation Class*		Class 1 Class 2		
Employer Name				
Employer's Address	:		-	
Period of Insurance	:	From to		

<sup>\*</sup> Classification of occupation as follows:

Class 1 - Professions and occupations involving non-manual, administrative or clerical work solely in offices or similar non-hazardous environment.

Class 2 - Professions and occupations involving manual work only occasionally when supervising workmen.

INSURED PERSON'S DETAILS (to be completed if proposer Category is Company)					
Name of Insured Person NRIC or Passport No Date of Birth Occupation Relationship to Prop					
NOMINATION DETAILS					

NOMINATION DETAILS				
Nominee Name	NRIC No. or Passport No	Date of Birth	Relationship	Share %

No.	GENERAL QUESTIONS	Yes	No	
1.	Are you generally in good health and free from any physical defect, infirmity or abnormity or congenital conditions?			If No, please give details:
2.	Do you do any of the following as part of your job?  a) Use of machinery or tools (including use of a forklift)?    If yes, please state type of machinery  b) Work at a height in excess of ten (10) metres above the ground level? c) Work at a depth below three (3) metres? d) Work at extremes of temperature? e) Travel abroad? f) Offshore?			If Yes, please give details:
3.	Have you or any of the proposed insured person ever made a claim against any insurer under a personal accident policy in the last 5 years?			If Yes, please give details:
IMPORTANT NOTE (1)				
We may ask you additional questions if required.				
• The questions on this proposal form and any other details we specifically request relate to facts which we consider material to underwriting this insurance. However, because no list of questions can be exhaustive, please consider whether there is any other material information which is known to you which could influence our assessment and acceptance of the risk.				

Any other material information provided by the Proposer? Please specify:

Schedule of Benefit: -

No.	Benefits	Plan 1 (RM)	Plan 2 (RM)	Plan 3 (RM)
1	Accidental Death	100,000	200,000	500,000
2	Permanent Disablement (up to)	100,000	200,000	500,000
3	Ambulance Fees (up to)	500	500	500
4	Daily Hospital Income due to accident (Maximum up to 20 days, per accident)	150 per day	250 per day	300 per day
5	Dengue Recuperation (per annum)	1,500	2,000	2,500
6	6 Renewal Bonus 10% increase per year up to 50% maximum of prin sum insured for benefit 1 and benefit 2			
	Gross Annual Premium (before Service Tax and Stamp Duty)	275	510	940

PAYMENT BY CASH/ CREDIT CARD (Please tick ( $$ ) appropriate box)				
Plan Type:	Plan 1	Plan 2	Plan 3	
a. Gross Premium	RM 275.00	RM 510.00	RM 940.00	
b. Service Tax 8%	RM 22.00	RM 40.80	RM 75.20	
c. Stamp Duty	RM 10.00	RM 10.00	RM 10.00	
TOTAL AMOUNT PAYABLE (a + b + c)	RM 307.00	RM 560.80	RM 1,025.20	
PAYMENT MODE				
Payment by Interbank GIRO (IBG) to Liberty General Insurance Berhad.  Payment by Credit/Debit Card  Annual Auto-Renewal I hereby authorise Liberty General Insurance Berhad to initiate first year of Annual Premium and subsequent renewal premium to my credit/debit card as indicated below and subsequently every year  MasterCard  Debit Card  Bank Name:  Credit/Debit Card No.:  Card Expiry Date:  Cardholder's Name:  Cardholder's Contact No.:  * CASH BEFORE COVER REQUIREMENT:  No cover shall be granted until premium has been paid or received by Liberty General Insurance Berhad in accordance with the CASH-BEFORE-COVER Regulations.				
MARKETING AND CONSENT TO TRANSFER ABROAD				
Liberty General Insurance Berhad ("Liberty") strives to introduce new products and improve services in your best interests. The Personal data may be used by Liberty and their agents, parent company and/or affiliates (within its financial group) to keep you informed by email, telephone, post or by such other means, of services and/or products.  YES  NO				
In certain cases, Liberty may also share limited personal data with third parties outside its financial group for marketing purposes and may also transfer abroad the personal data to entities outside Malaysia who may act on behalf of Liberty and /or any member of the Liberty Mutual Group of Companies provided always that you have expressly consented to our doing so. Please indicate below if you consent to such disclosure.  I agree to Liberty disclosing my information to third parties outside its financial group for marketing purposes and to the transfer abroad of my personal				
data.  Yes No				

#### **ACKNOWLEDGEMENT AND CONSENT**

- I/We understand that it is my/our duty to take reasonable care not to make a misrepresentation in answering the questions in this Proposal Form and I/we hereby declare that I/we have fully and accurately answered the questions above.
- I hereby confirm that I have read, understood and agree to be bound by the terms of the Liberty Privacy Notice (which is available at <a href="https://www.libertyinsurance.com.my">www.libertyinsurance.com.my</a> or has been made available to me) and consent to the processing of my Personal data as described in the Liberty Privacy Notice and this Proposal Form.
- I understand that the above coverage will only be effective upon approval by Liberty and Submission of premium in full to Liberty. I agree that my
  coverage will be terminated if premium is not paid when due.

Full name	:	Signature	:	
Date	:	NRIC	:	
Note: If proposal tick under company, Company rubber stamp is required.				

OOB REPRESENTATIVE ON VERIFICATION OF IDENTITY				
In compliance with Section 66(B) and 66(D) of the Anti-Money Laundering, Anti-Terrorism Financing and Proceeds of Unlawful Activities Act 2001				
I hereby declare that the Proposer's detail had been verified	d against the following original documents:			
Please tick ( $$ ) as appropriate.				
National Registration Identity Card (NRIC)	Passport.			
Certificate of Registration.	Others (please specify)			
Full name :	Signature :			
Date :	NRIC Number :			

#### **IMPORTANT NOTE (2)**

The following persons are authorised to verify the above details

- Authorised employee of Liberty
- Registered Bank Representatives of Liberty
- Copies of documents verified for the following insurance policies must be retained
  - Policies with premiums exceeding RM25,000 per annum in respect of single policies issued to individuals institutions.
  - Policies with premiums exceeding RM100,000 per annum in respect of group policies.

## **IMPORTANT NOTE (3)**

Pursuant to the Anti-Money Laundering and Anti-Terrorism Financing (Declaration of Specified Entities and Reporting Requirement) Order 2014 which is issued under Section 66B and 66D of the AMLATFA, all institutions are required to:

- a) Freeze without delay all property owned, undertaking owned or controlled directly or indirectly by the specified entity; and/or
- b) Reject or block any transaction by the specified entity.